FILED

MAY - 4 2001

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF NORTH CAROLINA RALEIGH DIVISION

PEGGY B. DEANS, CLERK U.S. BANKRUPTCY COURT EASTERN DISTRICT OF N.C

IN RE:

CHAPTER 7

INTERNATIONAL HERITAGE, INC.,

CASE NO. 98-02675-5-ATS

Debtor,

ORDER APPROVING COMPROMISE BY DISMISSAL

(S-00-00269-5-ATS)

This matter came on to be heard upon the Motion for Authority to Compromise Adversary Proceeding by Dismissal in the adversary proceeding in this case entitled Holmes P. Harden, Trustee, Plaintiff vs. Michael Russo, Defendant, AP No. S-00-00269-5-AP. It appearing to the Court that the amount claimed in the adversary proceeding is \$39.020.46 as to the First Cause of Action and \$39,020.46 as to the Second Cause of Action, that the defenses raised constitute a complete defense to the adversary proceeding, that the adversary proceeding has been dismissed pending approval by the Court, that the dismissal is in the best interests of the estate, it is therefore

ORDERED, ADJUDGED AND DECREED that the proposed dismissal is approved and the Trustee may dismiss this adversary proceeding without prejudice.

DATED: MAY - 4 2001

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